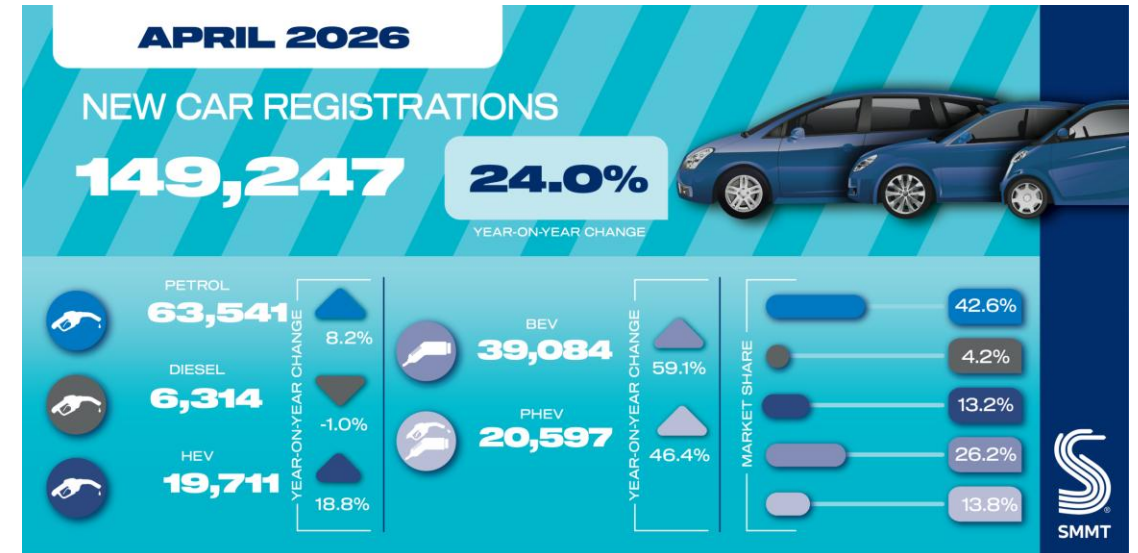


Scottish Collaboration of Transport Specialists



EV Charging -
What could the future
hold?

EV Uptake – Where are now?



Two millionth electric car registered as market rebounds strongly from tax changes - SMMT

Public EV Charging – Where are now?

UK Infrastructure

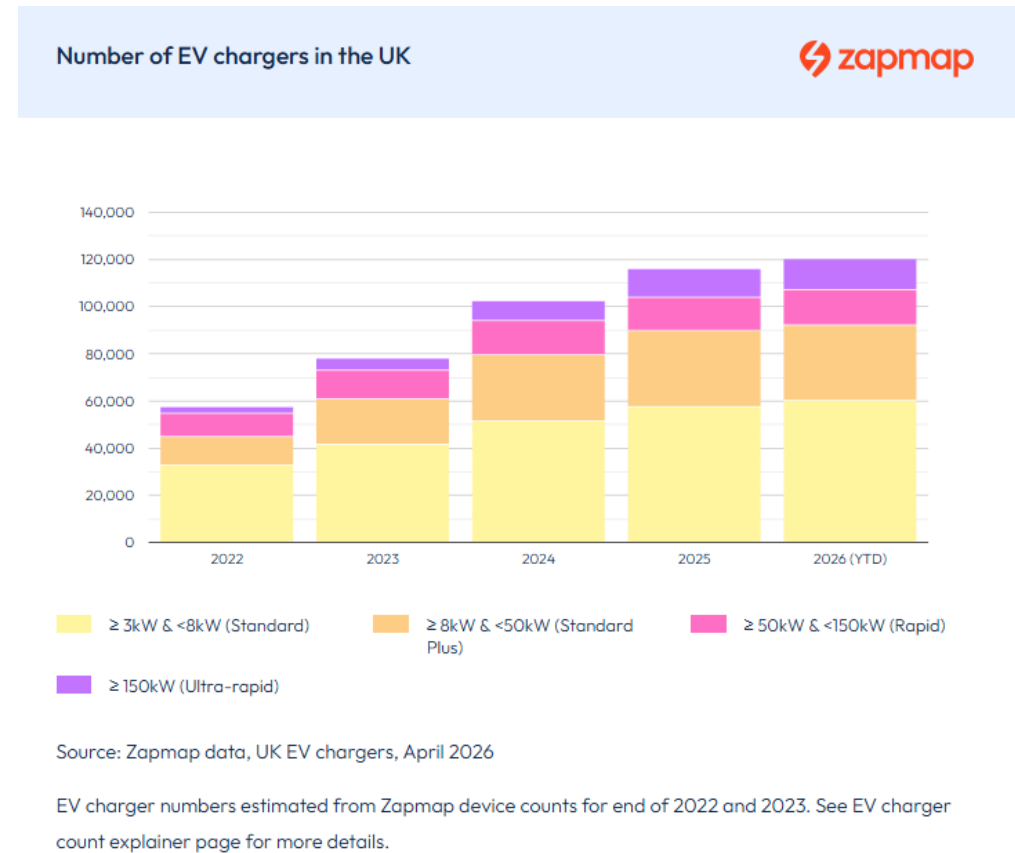
- **120,388** EV Chargers across the UK
- **13% growth** in 2025, down from 2024
- Rapids down – but **upgrades to Ultra Rapid**
- **40% growth in Ultra Rapid Charging**

Scotland's Infrastructure

- **12,782** EV Chargers in Scotland

Right Charger in the Right Place?

How many ev charging points are there in the uk? Source of government official statistics



Current Public EV Infrastructure Delivery

Near to Home Network Expansion

Six New Local Authority Collaborations

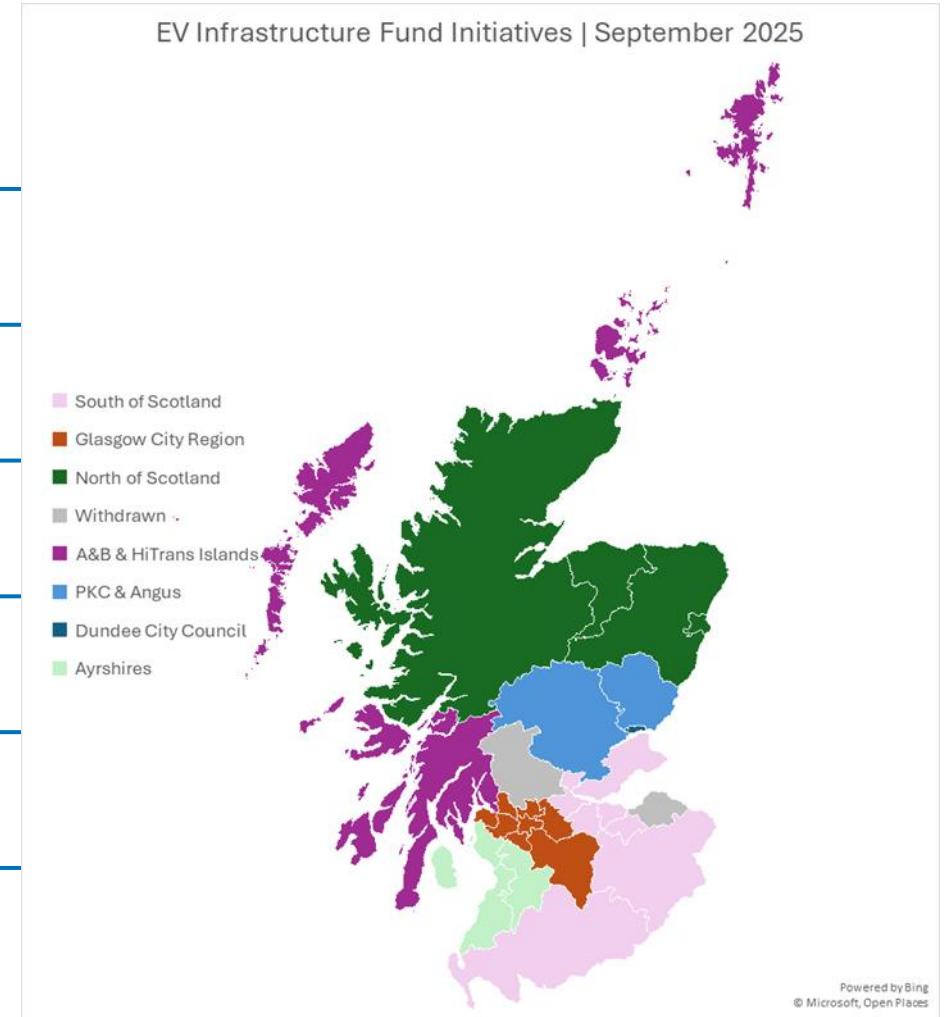
2,000 Charge Points to be Migrated

6,000 New Charge Points to be Installed

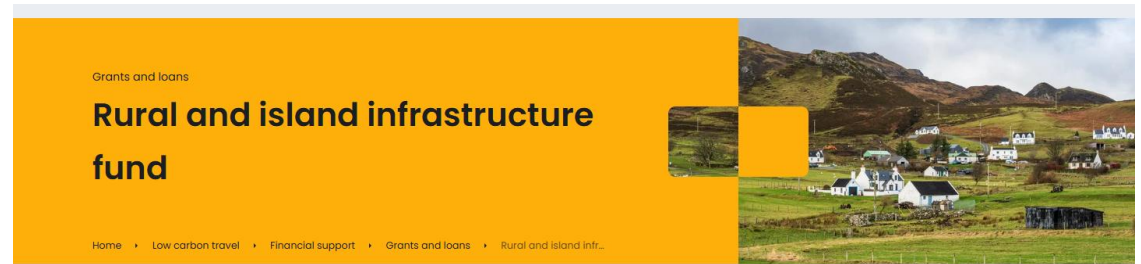
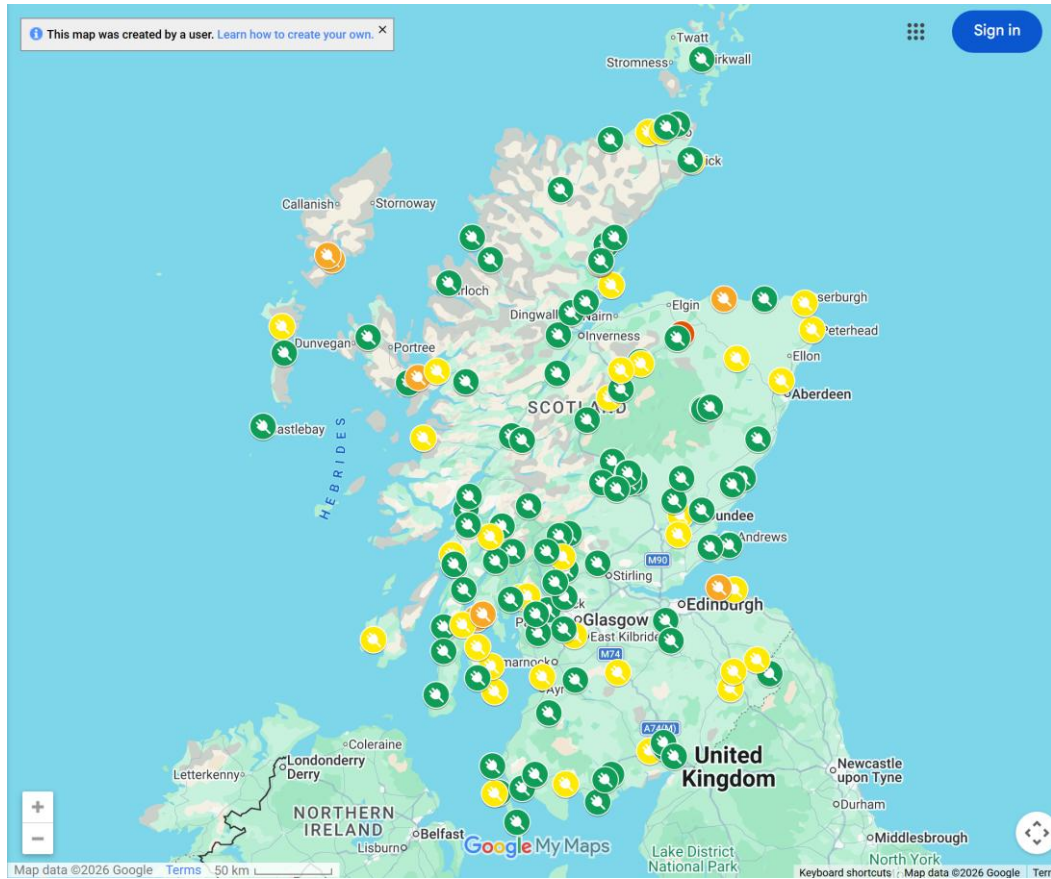
£100m Pipeline over three / four years

£75m Private Capital Enabled

Capacity Building for Future Investment



Rural and Island Expansion



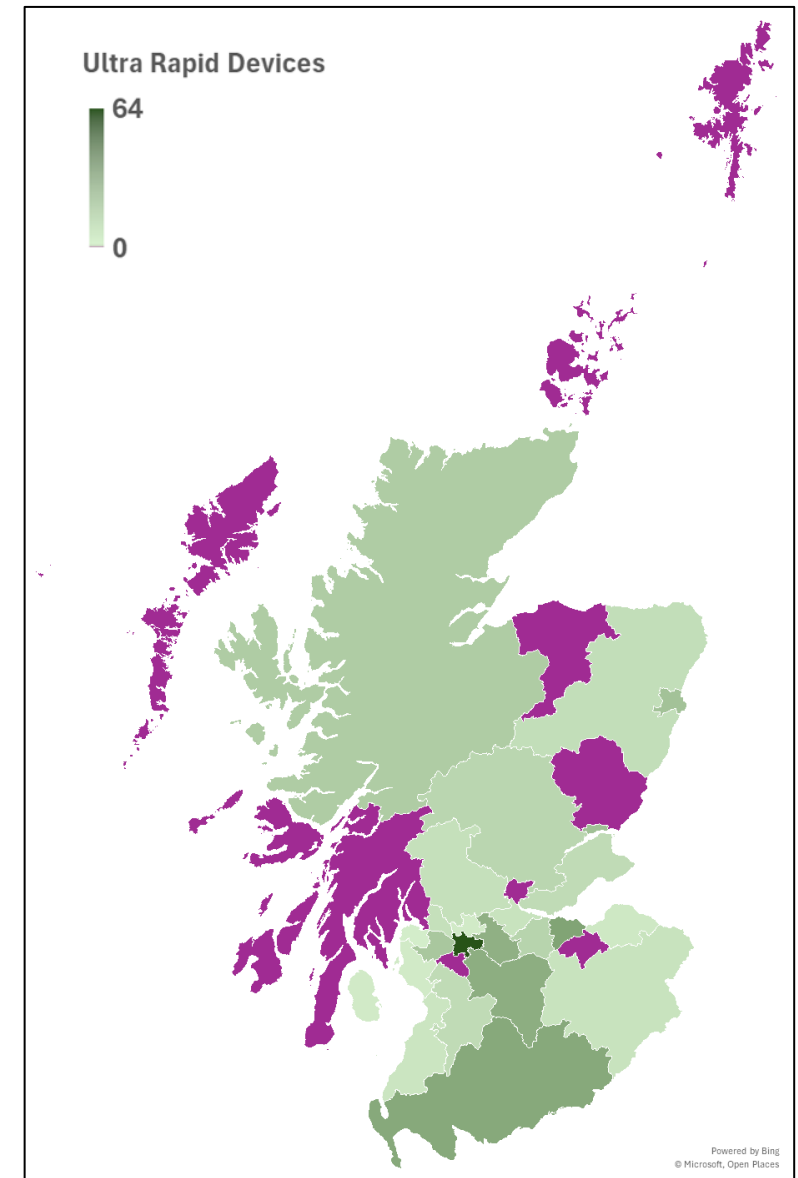
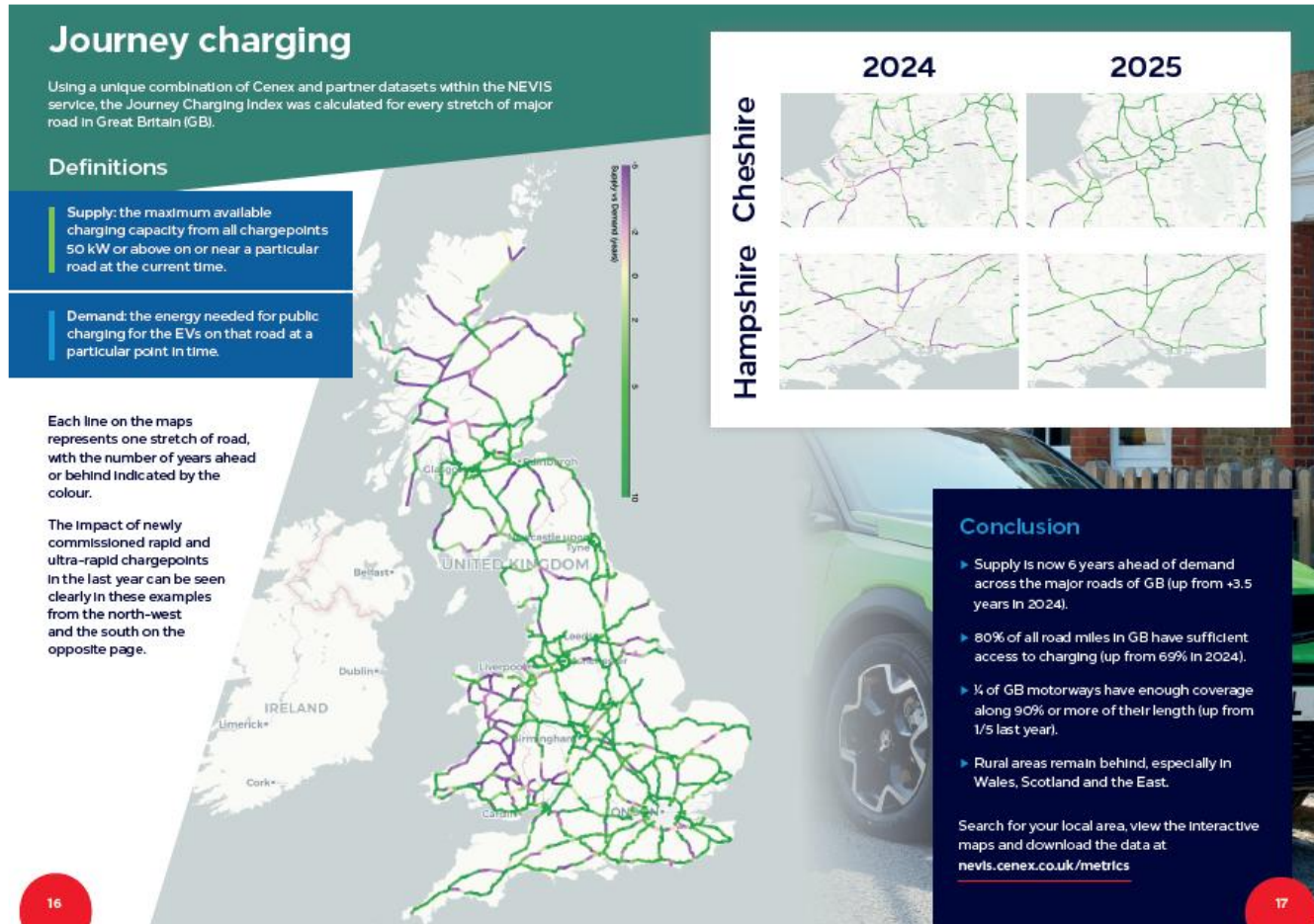
£4.5m Funding from Transport Scotland

148 Locations

278 Charging Devices, < 50kW (96%), > 50kW (4%)

451 Sockets

Journey and Destination Expansion



Challenges for future Public EV Infrastructures Delivery

Public EV Charging – Current Challenges

Cost of Public Charging

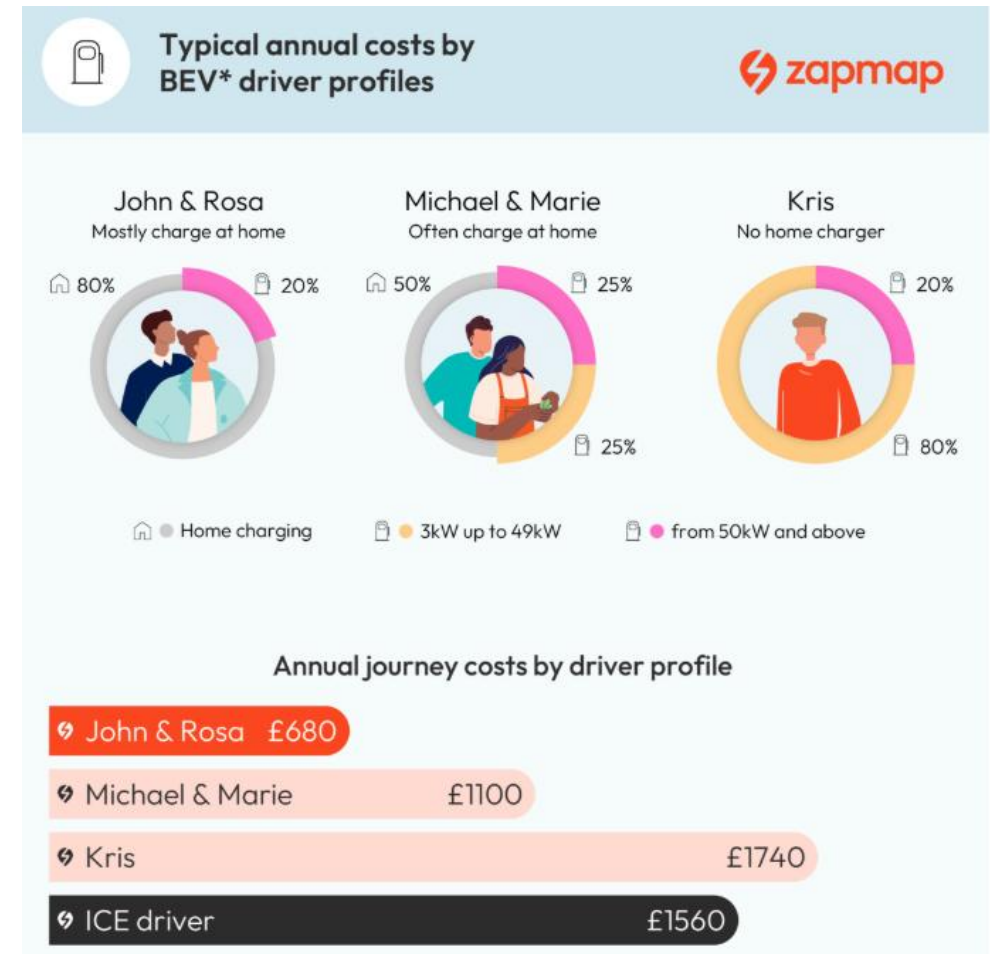
- Standing charges
- VAT

Investor Confidence

- VETS
- Utilisation
- Public Procurement

Grid Investment

- Time & Cost
- ED3 Planning and Beyond



UK EV charging price index: average cost per kWh | Zapmap

Opportunities for future Public EV Infrastructures Delivery

Other Funding/Financing Opportunities

UK Government:

- [Depot Charging Scheme - GOV-UK Find a grant](#)
- [Workplace Charging Scheme - GOV-UK Find a grant](#)
- [Workplace Charging Scheme for state-funded education institutions - GOV.UK](#)

Scottish Government:

- Rural and Island Fund - [Rural and island infrastructure fund - Energy Saving Trust](#)
- Cross Pavement Charging Grant - [Cross-pavement charging grant - Energy Saving Trust](#)

National Wealth Fund

- Local Government Lending - [Our lending offer](#)

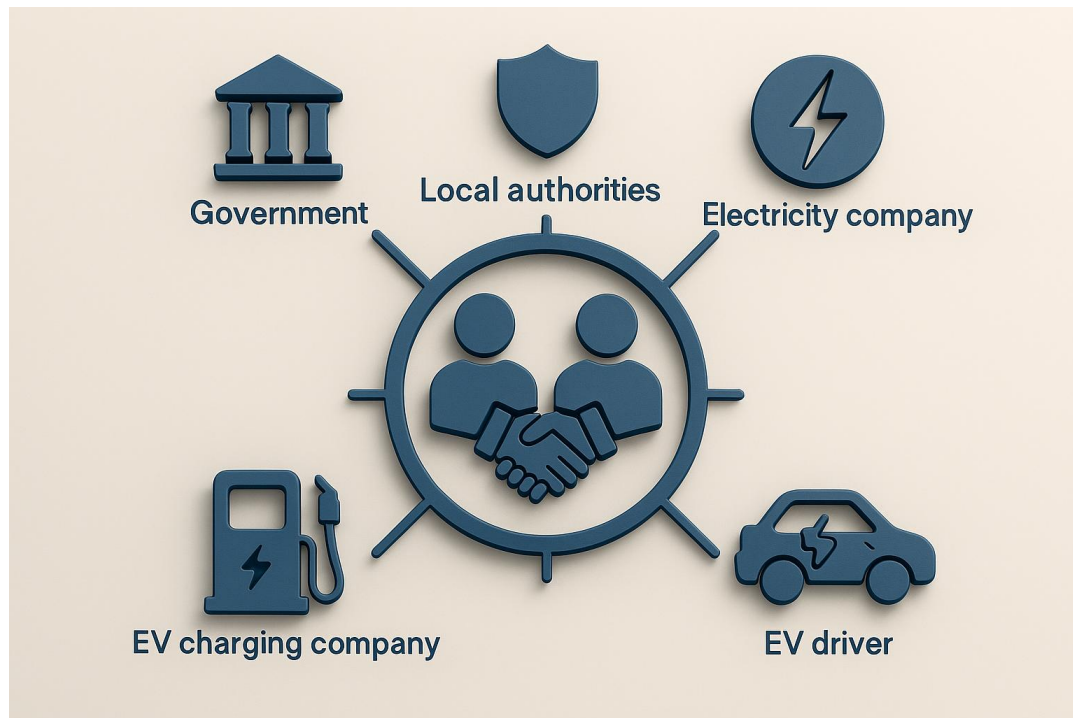
Public EV Charging – Future Opportunities



Police Scotland and First Bus team up to keep electric vehicles on Aberdeen's streets - Police Scotland



Collaboration – Deliver for today, plan for the future



LA EVIF
Collaborations

More than

Meeting immediate priorities

Get the best from exiting contracts

Income creates a platform to:

Plan & Expand in Public & Fleet EVI

Work with DNOs for ED3 and beyond

Thanks for listening

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